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Ping An of China CSI HK Mid Cap Select ETF (Stock Code: 3072)

a sub-fund of the Ping An of China Trust
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

Notice

Revision of the Estimated Total Expense Ratio (“TER”)

Issued by
Ping An of China Asset Management (Hong Kong) Company Limited
(as the Manager)

The Manager hereby announces that the actual Total Expense Ratio of Ping An of China CSI HK Mid Cap Select ETF (the “Sub-Fund”) is **2.50%**, for the period from 10 February 2012 (date of inception) to 31 December 2012. Currently, the Product Key Facts Statement (“KFS”) of the Sub-Fund discloses the estimated TER to be 0.88% for such period.

Specifically, the TER figure announced above is based on the actual “Expenses” reported in the Sub-Fund’s annual audited financial statements as at 31 December 2012 and annualized for the period from 10 February 2012 (date of inception) to 31 December 2012, excluding transactional cost incurred in relation to the acquisition or disposal of any asset for the Sub-Fund, but including the fund initial establishment cost, an one-time expense amortized within the said period.

Consequently, the Product Key Facts (“KFS”) of the Sub-Fund issued by the Manager on 10 February 2012 will be revised to reflect the actual TER is 2.5%, with a footnote “ **Total expense ratio includes expenses as stated in audited financial statements as at 31 December 2012 and annualized for the period from 10 February 2012 (date of inception) to 31 December 2012, including the one-time establishment costs, but excluding transactional costs.* ”

Tracking difference (“TD”) is the return difference between an ETF and its underlying index over a certain period of time. For the period from 10 February 2012 (date of inception) to 31 December 2012, the TD of the Sub-Fund is 0.12%.

This Notice and the updated KFS are available for viewing on the website of the Manager. The webpage for Ping An of China CSI HK Mid Cap Select ETF is <http://asset.pingan.com.hk/eng/3072>.

Investors who have any enquires regarding the above may contact the Manager’s Hotline at (+852) 3762 9228 or visit us at <http://asset.pingan.com.hk>.

Ping An of China Asset Management (Hong Kong) Company Limited
25 March 2014