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Ping An of China CSI HK Dividend ETF (Stock Code: 3070)
Ping An of China CSI 5-10Y CGB ETF (Stock Code: 3080)

sub-funds of the Ping An of China Trust
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

Announcement on Change of Directors

Issued by

Ping An of China Asset Management (Hong Kong) Company Limited
(as the Manager)

The manager of the Ping An of China CSI HK Dividend ETF and Ping An of China CSI 5-10Y CGB ETF (collectively, the “**Sub-Funds**”) Ping An of China Asset Management (Hong Kong) Company Limited (the “**Manager**”) hereby announces a change in the composition of the board of directors of the Manager. **Mr. WONG Chak Kei Jack** has been appointed as director of the Manager, with effect on **23 April 2018**.

The Manager hereby issues an Addendum to the Prospectus of the Ping An of China CSI HK Dividend ETF and Ping An of China CSI 5-10Y CGB ETF (the “**Addendum**”). The Addendum is available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the website of the Manager. The webpage for Ping An of China CSI HK Dividend ETF is <http://asset.pingan.com.hk/eng/3070> and Ping An of China CSI 5-10Y CGB ETF is <http://asset.pingan.com.hk/eng/3080>.

Investors who have any enquires regarding the above may contact the Manager’s Hotline at (+852) 3762 9228 or visit us at <http://asset.pingan.com.hk>.

Ping An of China Asset Management (Hong Kong) Company Limited

23 April 2018

IMPORTANT:

This Addendum is supplemental to and forms part of the Prospectus and the Product Key Facts of the Ping An of China CSI HK Dividend ETF and Ping An of China CSI 5-10Y CGB ETF dated 28 December 2017 (the “Offering Document”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

If you are in doubt about the contents of the Offering Document and this Addendum, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser.

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Addendum to the Prospectus

The Prospectus is hereby supplemented as follows:

1. Under the section headed “**PARTIES**” on page 6 of the Prospectus, the directors of the Manager will be updated as follows:

Directors of the Manager

CHAN Tak Yin

TUNG Hoi

CHOY Siu Kam David

ZHUANG Yan

LI Wen

CHAI Chi Kit

WONG Chak Kei Jack

2. Under the sub-section headed “**Directors of the Manager**” on page 18 of the Prospectus:

(a) The name “**WONG Chak Kei Jack**” and the following biographical details are inserted:

“WONG Chak Kei Jack

Mr. Wong is currently the Managing Director, Financial Products of Ping An of China Asset Management (Hong Kong) Company Limited. Prior to joining Ping An, Mr. Wong served as the head of sovereign and financial institutions Asia and member of global management committee, financial engineering, product line manager of Societe Generale. Mr. Wong works as a professor of mathematics and engineering at Hong Kong University of Science and Technology and the Chinese University of Hong Kong respectively. He had worked as MD in IBD Barclays Capital, MD in UBS, ED in Goldman Sachs FICC trading in London and Quantitative Analyst in Morgan Stanley. Mr. Wong graduated with Bachelor of Engineering from the Chinese University of Hong Kong, Oxford University with a Bachelor of Engineering, MPhil and D.Phil. in Economics from the University of Oxford. He was elected as Rhodes Scholar of Hong Kong”

The directors of the Manager accept responsibility for the accuracy of the information contained in this Addendum as at the date of publication.

The Offering Document may only be distributed if accompanied by this Addendum.

Ping An of China Asset Management (Hong Kong) Company Limited

23 April 2018