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Ping An of China CSI HK Dividend ETF (Stock Code: 3070)

a sub-fund of the Ping An of China Trust
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

Announcement on Change of Directors

Issued by

Ping An of China Asset Management (Hong Kong) Company Limited
(as the Manager)

The manager of the Ping An of China CSI HK Dividend ETF (the “**Sub-Fund**”) Ping An of China Asset Management (Hong Kong) Company Limited (the “**Manager**”) hereby announces a change in the composition of the board of directors of the Manager. **Mr. YAO Jun, Mr. YAO Jason Bo, Ms. CAI Fangfang, Mr. WAN Fang, Ms. YU Wenjie, Mr. GAO Peng, Mr. HUANG Yong, Ms. TAN Sin Yin and Mr. CHANG Jack P** have resigned as directors of the Manager and **Mr. CHOY Siu Kam David, Ms. ZHUANG Yan, Ms. LI Wen and Mr. LAU Chun Fai** have been appointed as directors of the Manager, with effect on 14 March 2017.

The Manager hereby issues an Addendum to the Prospectus of the Ping An of China CSI HK Dividend ETF (the “**Addendum**”). The Addendum is available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the website of the Manager. The webpage for Ping An of China CSI HK Dividend ETF is <http://asset.pingan.com.hk/eng/3070>.

Investors who have any enquires regarding the above may contact the Manager’s Hotline at (+852) 3762 9228 or visit us at <http://asset.pingan.com.hk>.

Ping An of China Asset Management (Hong Kong) Company Limited

14 March 2017

IMPORTANT:

This Addendum is supplemental to and forms part of the Prospectus and the Product Key Facts of the Ping An of China CSI HK Dividend ETF dated 30 December 2016 (the "Offering Document"). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

If you are in doubt about the contents of the Offering Document and this Addendum, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser.

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Addendum to the Prospectus

The Prospectus is hereby supplemented as follows:

1. Under the section headed "**PARTIES**" on page 5 of the Prospectus, the directors of the Manager will be updated as follows:

Directors of the Manager

CHAN Tak Yin

TUNG Hoi

CHOY Siu Kam David

ZHUANG Yan

LI Wen

LAU Chun Fai

2. Under the sub-section headed "**Directors of the Manager**" on page 16 of the Prospectus:

The name "**YAO Jun**", "**YAO Jason Bo**", "**CAI Fangfang**", "**WAN Fang**", "**YU Wenjie**", "**GAO Peng**", "**HUANG Yong**", "**TAN Sin Yin**" and "**CHANG Jack P**" and their biographical details are deleted.

The name “**CHOY Siu Kam David**”, “**ZHUANG Yan**”, “**LI Wen**” & “**LAU Chun Fai**” and the following biographical details are inserted:

“CHOY Siu Kam David

Mr. Choy has been the Group Head of Treasury since 2014. Mr Choy joined Ping An in 2007 and acted as Deputy Head of Group Finance Dept, Deputy Head of Group Planning Dept, Chairman of China Ping An Insurance Overseas (Holdings) Ltd. Mr Choy currently acts as Board of directors and supervisors in more than 10 subsidiaries of Ping An Group. In 2015, Mr Choy was awarded Ping An Top 10 Managers Award. Before joining Ping An Group, from July 1997 to March 2007, Mr. Choy had served in various companies, including Bank of America (Asia), KPMG Hong Kong, Ernst &Young in Beijing and Guangzhou, Head Office Financial Controller & Head of Finance & Planning Dept. of Shenzhen Development Bank, Head Office Finance Information and Asset and Liability Management Dept. of Shenzhen Development Bank. Mr. Choy holds a Bachelor of Business Administration in Finance Degree at Hong Kong University of Science and Technology and a Master of Science in Corporate Governance and Directorship at Hong Kong Baptist University, and he is also a member of AICPA and HKICPA.

ZHUANG Yan

Ms. Zhuang Yan has been the General Manager of Personnel Performance Management Department of Group Human Resource Center and Supervisor of Organization Department of Ping An group since July 2013. Ms. Zhuang joined Ping An group in June 1995. She has served as the business manager of Ping An Life and Ping An Property & Casualty, Product Manager of Product Division, Deputy General Manager of Planning and Finance Department, Deputy General Manager of Product Division and General Manager of Human Resources of Ping An Property & Casualty. Ms. Zhuang holds a Master’s degree in Finance from Hunan University.

LI Wen

Ms. Li is currently the Deputy General Manager of Group Legal & Compliance Department of Ping An Insurance (Group) Company of China, Ltd. From January 2010 to December 2014, Ms. Li was the Head and Deputy General Manager of Legal & Compliance Department of Ping An Trust Co., Ltd. Ms. Li joined the Ping An group in 2003. Prior to that, she served as Partner of TransAsia Lawyers in Shanghai. Ms. Li currently also holds the position of Supervisor of Ping An Real Estate. Ms. Li holds a bachelor's degree in International Economics from Fudan University.

LAU Chun Fai

Mr. Lau is currently a Senior Portfolio Manager of Ping An of China Asset Management (Hong Kong) Co. Ltd. Apart from participation in formulating investment strategy, Mr. Lau focuses on managing portfolios and performs the related investment research. Mr. Lau has had 13 years of experience in investment. He has worked in several large international financial institutions and Chinese asset management firms. Prior to joining Ping An, he served as an investment counselor at Citi Private Bank, Vice President at the equity research department of Credit Suisse (Hong Kong) Limited, the fund manager at GF Asset Management (Hong Kong) Limited and a Director at the Capital Market Department of China Huarong International Holdings Limited. Mr. Lau is specialized in fundamental research and securities valuation analysis. He is experienced in managing funds and discretionary portfolios. Mr. Lau started his career at the audit and business

advisory department with Ernst & Young. He holds a Bachelor degree in Business Administration from University of Hong Kong and an MBA degree from University of Oxford. He is also a CFA charter holder and a Certified Public Accountant (CPA).”

The directors of the Manager accept responsibility for the accuracy of the information contained in this Addendum as at the date of publication.

The Offering Document may only be distributed if accompanied by this Addendum.

Ping An of China Asset Management (Hong Kong) Company Limited

14 March 2017