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Ping An of China Asset Management (Hong Kong) Company Limited accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should consult your financial planner, bank manager, solicitor, accountant or other professional adviser.

Ping An of China Trust (the “Trust”)

Ping An of China CSI HK Dividend ETF (Stock Code: 3070) (the “Sub-Fund”)

Notice to Unitholders

**Issued by
Ping An of China Asset Management (Hong Kong) Company Limited
(as the Manager)**

All capitalised terms in this notice shall have the same meaning as in the Prospectus of the Trust and the Sub-Fund (the “Prospectus”) dated 7 December 2023 as amended from time to time, unless otherwise stated.

The manager of the Trust and the Sub-Fund, Ping An of China Asset Management (Hong Kong) Company Limited (the “**Manager**”) wishes to inform you of the following changes:

1. Addition of cash creation model

Currently, creation of Units of the Sub-Fund through Participating Dealers are only effected in-kind. Cash applications will only be effected in the Manager’s discretion under limited circumstances.

With effect from 7 December 2023, creation of Units of the Sub-Fund through Participating Dealers may be effected in-kind or in cash. Accordingly, Participating Dealers may choose to create Units of the Sub-Fund in-kind or in cash.

For the avoidance of doubt, the above only affects primary market creations of Units of the Sub-Fund by Participating Dealers. Primary market redemptions by Participating Dealers and secondary market dealing of the Units of the Sub-Fund will not be impacted.

For further details, please refer to the Prospectus.

2. Change of directors of the Manager

Mr. ZHANG Yan and Mr. CHAI Chi Kit have ceased to be directors of the Manager with effect from 25 May 2023 and 14 October 2022 respectively.

Mr. WANG Xinyi has become a director of the Manager with effect from 14 November 2022, and Mr. TSUI Siu Kay Gordon has become a director of the Manager with effect from 25 May 2023.

As of the date of this notice, the directors of the Manager are Mr. TUNG Hoi, Mr. WANG Xinyi and Mr. TSUI Siu Kay Gordon.

The Prospectus has been updated to reflect the changes, and is available on the Manager's website at <https://asset.pingan.com.hk/> (this website has not been reviewed by the SFC) and at the Manager's office during normal working hours.

If you have any questions or require further information, please contact the Manager during normal working hours at Suite 2301, 23rd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at (+852) 3762 9228.

The Manager accepts responsibility for the information contained in this notice as being accurate at the date hereof.

Ping An of China Asset Management (Hong Kong) Company Limited
7 December 2023