

This Announcement and Notice is important and requires your immediate attention and does not constitute an invitation or offer to acquire, purchase or subscribe for units of the exchange traded funds described below.

The Stock Exchange of Hong Kong Limited (the "SEHK"), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the "SFC"), take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.

SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Funds (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Funds or their performance. It does not mean the Trust and the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

**PING AN OF CHINA CSI HK MID CAP SELECT ETF (stock code 3072)
PING AN OF CHINA CSI RAFI HK50 ETF (stock code 3098)
(collectively, the "Sub-Funds"),
sub-funds of the PING AN OF CHINA TRUST
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))**

**ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY
DEAUTHORISATION AND DELISTING**

IMPORTANT NOTES: Investors are strongly advised to consider the contents of this Announcement and Notice. This Announcement and Notice is important and requires your immediate attention. If in doubt, please seek professional advice. This Announcement and Notice concerns the Termination Date, Delisting and Deauthorisation of the Sub-Funds.

- **The termination of the Sub-Funds and the Deauthorisation of the Sub-Funds became effective on 30 December 2016.**
- **The Delisting of the Sub-Funds from the SEHK became effective from 9:00 a.m. on 30 December 2016.**

Ping An of China Asset Management (Hong Kong) Company Limited (the "Manager") accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

Reference is made to the announcement and notice dated 30 September 2016 and entitled "Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Delisting, Deauthorisation and Waiver from Strict Compliance with Certain Provisions of the UT Code" (the "**September 2016 Announcement and Notice**"), the pre-notification dated 30 November 2016 and entitled "Pre-notification of Final Distribution Announcement", and the announcement dated 7 December 2016 and entitled "Final Distribution Announcement" issued by the Manager.

Capitalised terms not defined in this Announcement and Notice have the same meanings as defined in the September 2016 Announcement and Notice.

The purpose of this Announcement and Notice is to inform the investors that the Trustee and the Manager on 30 December 2016 (the "**Termination Date**") formed an opinion that the Sub-Funds have no outstanding contingent or actual assets or liabilities. The termination process of the Sub-Funds has been completed.

Further, the SFC has approved the Deauthorisation of the Sub-Funds and the SEHK has approved the Delisting of the Sub-Funds from the SEHK. The Deauthorisation became effective on the Termination Date and the Delisting became effective from 9:00 a.m. on the Termination Date.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

If you have any queries in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at Suite 2301, 23rd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, or call: (852) 3762 9228, or visit the Manager's website: <http://asset.pingan.com.hk> (this website has not been reviewed by the SFC).

Ping An of China Asset Management (Hong Kong) Company Limited
as Manager of the Trust and the Sub-Funds
Hong Kong, 30 December 2016