

This Announcement is important and requires your immediate attention and does not constitute an invitation or offer to acquire, purchase or subscribe for units of the exchange traded funds described below.

The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Funds (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Funds or their performance. It does not mean the Trust and the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

**PING AN OF CHINA CSI HK MID CAP SELECT ETF (stock code 3072)
PING AN OF CHINA CSI RAFI HK50 ETF (stock code 3098)
sub-funds of the PING AN OF CHINA TRUST**
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

PRE-NOTIFICATION OF FINAL DISTRIBUTION ANNOUNCEMENT

Further to the announcement and notice dated 30 September 2016 and entitled "Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Delisting, Deauthorisation and Waiver from Strict Compliance with Certain Provisions of the UT Code" (the "September 2016 Announcement and Notice"), Ping An of China Asset Management (Hong Kong) Company Limited (the "Manager") hereby informs the Relevant Investors of the date of the Final Distribution in respect of each of the Ping An of China CSI HK Mid Cap Select ETF (the "HK Mid Cap Select ETF") and Ping An of China CSI RAFI HK50 ETF (the "HK50 ETF") (each, a "Sub-Fund"), sub-funds of the Ping An of China Trust (the "Trust").

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Funds, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Final Distribution from them.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units in each Sub-Fund or otherwise deciding on the course of actions to be taken in relation to their Units in each Sub-Fund.

Reference is made to the September 2016 Announcement and Notice issued by the Manager. Capitalised terms not defined in this Announcement have the same meanings as defined in the September 2016 Announcement and Notice or the Prospectus of the Sub-Funds.

The purpose of this Announcement is to inform the Relevant Investors of the Sub-Funds (which, as defined in the September 2016 Announcement and Notice, mean those investors who hold Units after the **Last Trading Day**, 28 October 2016, and remain so as at 2 November 2016, the **Record Date**) that an announcement will be issued on or around 7 December 2016 to provide details on the Final Distribution per Unit and the Final Distribution will be paid on or around 9 December 2016.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Funds, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Final Distribution from them.

Investors are strongly advised to read and consider the September 2016 Announcement and Notice together with the Prospectus, for further details in relation to the Trust and the Sub-Funds and the applicable risk factors and their implications to investors.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units in each Sub-Fund or otherwise deciding on the course of actions to be taken in relation to their Units in each Sub-Fund.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

If you have any queries in relation to the contents of this Announcement, please direct them to your stockbrokers or financial intermediaries or contact the Manager at Suite 2301, 23rd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, or call: (852) 3762 9228, or visit the Manager's website: <http://asset.pingan.com.hk> (this website has not been reviewed by the SFC).

Ping An of China Asset Management (Hong Kong) Company Limited
as Manager of the Trust and the Sub-Funds
Hong Kong, 30 November 2016