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Ping An of China CSI HK Dividend ETF (Stock Code: 3070)
Ping An of China CSI HK Mid Cap Select ETF (Stock Code: 3072)
Ping An of China CSI RAFI HK50 ETF (Stock Code: 3098)

sub-funds of the Ping An of China Trust

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

Announcement

Addition of New Participating Dealer

Issued by

Ping An of China Asset Management (Hong Kong) Company Limited
(as the Manager)

The Manager of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF, and Ping An of China CSI RAFI HK50 ETF (**collectively, the “Sub-Funds”**) hereby announces that ABN AMRO Clearing Hong Kong Limited (“**ABN AMRO CLEARING**”) will be appointed as a Participating Dealer of the Sub-Funds. ABN AMRO CLEARING is a company incorporated in Hong Kong having its registered office at Level 70, International Commerce Centre, 1 Austin Road West of Kowloon. ABN AMRO CLEARING is licensed by the SFC to carry on Type 1 Regulated Activity in Hong Kong under the Securities and Futures Ordinance.

The Manager hereby issues an Addendum to the Prospectus (dated 10 February 2012) of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF, and Ping An of China CSI RAFI HK50 ETF (the “**Addendum**”). The Addendum is available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the website of the Manager. The webpage for Ping An of China CSI HK Dividend ETF is <http://asset.pingan.com.hk/eng/3070>, Ping An of China CSI HK Mid Cap Select ETF is <http://asset.pingan.com.hk/eng/3072>, and Ping An of China CSI RAFI HK50 ETF is <http://asset.pingan.com.hk/eng/3098>.

Investors who have any enquires regarding the above may contact the Manager’s Hotline at (+852) 3762 9228 or visit our website at <http://asset.pingan.com.hk>

Ping An of China Asset Management (Hong Kong) Company Limited

28 December 2012

IMPORTANT:

This Addendum is supplemental to and forms part of the Prospectus and the Product Key Facts of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF and Ping An of China CSI RAFI HK50 ETF dated 10 February 2012 and the First Addendum thereto dated 28 May 2012 (collectively, the “Offering Document”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

If you are in doubt about the contents of the Offering Document and this Addendum, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser.

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Second Addendum to the Prospectus

The Prospectus is hereby supplemented as follows with effect from 31 December 2012:

1. Under the sub-section headed “**Participating Dealers**” on page 21 of the Prospectus, its corresponding details in the third paragraph are deleted and replaced with the following:

As of **31 December 2012**, the HK Sub-Funds have **9** Participating Dealers, namely ABN AMRO Clearing Hong Kong Limited; Barclays Bank PLC; Citigroup Global Markets Asia Limited; Credit Suisse Securities (Hong Kong) Limited; Goldman Sachs (Asia) Securities Limited; J.P. Morgan Broking (Hong Kong) Limited; Merrill Lynch Far East Limited; Phillip Securities (Hong Kong) Limited and UBS Securities Hong Kong Limited.

2. Under the sub-section headed “**KEY INFORMATION**” of **THE HK DIVIDEND ETF** on page 25; **THE HK MID CAP SELECT ETF** on page 34 and **THE HK50 ETF** on page 44 of the Prospectus, the column of “**Initial Participating Dealer(s)**” and its corresponding details are deleted by replacing “**Participating Dealer(s)**”. Its corresponding details are inserted as follows:

- ABN AMRO Clearing Hong Kong Limited
- Barclays Bank PLC
- Citigroup Global Markets Asia Limited
- Credit Suisse Securities (Hong Kong) Limited
- Goldman Sachs (Asia) Securities Limited
- J.P. Morgan Broking (Hong Kong) Limited

- Merrill Lynch Far East Limited
- Phillip Securities (Hong Kong) Limited
- UBS Securities Hong Kong Limited

The directors of the Manager accept responsibility of the accuracy of the information contained in this Addendum as at the date of publication.

The Offering Document may only be distributed if accompanied by this Addendum.

Ping An of China Asset Management (Hong Kong) Company Limited
28 December 2012