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**Ping An of China CSI HK Dividend ETF (Stock Code: 3070)**  
**Ping An of China CSI HK Mid Cap Select ETF (Stock Code: 3072)**  
**Ping An of China CSI RAFI HK50 ETF (Stock Code: 3098)**

**sub-funds of the Ping An of China Trust**

(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance  
(Cap. 571 of the laws of the Hong Kong SAR))

**Announcement on Changes to Index Methodology**

Issued by

**Ping An of China Asset Management (Hong Kong) Company Limited**  
(as the Manager)

The Manager of Ping An of China CSI HK Dividend ETF (the "**HK Dividend ETF**"), Ping An of China CSI HK Mid Cap Select ETF (the "**HK Mid Cap Select ETF**"), and Ping An of China CSI RAFI HK50 ETF (the "**HK50 ETF**"), Ping An of China Asset Management (Hong Kong) Company Limited (the "**Manager**"), wishes to inform the Unitholders that China Securities Index Co., Ltd., the index provider of the CSI Hong Kong Dividend Index, CSI Hong Kong Middle Cap Select Index and CSI RAFI Hong Kong 50 Index (collectively, the "**CSI Indices**" and individually, the "**CSI Index**"), the underlying indices of the HK Dividend ETF, the HK Mid Cap Select ETF and the HK50 ETF respectively, has issued an announcement on 2 July 2013 regarding certain proposed changes to the index regular review schedules and the corporate events methodology.

**1. Changes to the Regular Review Schedules**

To enhance the timeliness of maintenance of the CSI Indices and avoid certain timing conflicts, as well as to facilitate the internationalisation of the CSI Indices, the effective day or days of the regular review of each CSI Index will be changed as follows:

### *1.1 Ping An of China CSI HK Dividend ETF*

The effective day of the index regular review in respect of the CSI Hong Kong Dividend Index will be changed from the second Friday in December each year to the next trading day after close of the second Friday in December each year.

### *1.2 Ping An of China CSI HK Mid Cap Select ETF*

The effective days of the index regular review in respect of the CSI Hong Kong Middle Cap Select Index will be changed from first trading day of July and the second Friday in December each year to the next trading day after close of the second Friday in June and December respectively each year.

### *1.3 Ping An of China CSI RAFI HK50 ETF*

The effective day of the index regular review in respect of the CSI RAFI Hong Kong 50 Index will be changed from the first trading day of July each year to the next trading day after close of the second Friday in June each year.

The changes set out in 1.1 to 1.3 above will be implemented in the next index regular review in the second half of 2013.

## **2. Changes to Corporate Events Methodology**

The effective date of index adjustments due to certain corporate events will be changed as follows:

- If the adjustment is due to stock dividends, rights issues, stock split or stock consolidation, the adjustment will be implemented on the ex-right day.
- If the adjustment is due to other corporate events, such as second offering and exercise of warrants, then:
  - if the cumulative change of constituent shares is more than 5%, the adjustment will be implemented immediately;
  - if the cumulative change of constituent shares is less than 5%, the adjustment will be implemented in the next regular review.

The changes set out in 2 above will be effective from 16 December 2013.

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The changes above have been reflected by way of an Addendum to the Prospectus (dated 10 February 2012) of the HK Dividend ETF, the HK Mid Cap Select ETF and the HK50 ETF (the "**Addendum**"). The Addendum is available for viewing on the website of Hong Kong Exchanges and Clearing Limited's at [www.hkex.com.hk](http://www.hkex.com.hk) and the website of the Manager. The webpage for the HK Dividend ETF is <http://asset.pingan.com.hk/eng/3070>, the HK Mid Cap Select ETF is <http://asset.pingan.com.hk/eng/3072>, and the HK50 ETF is <http://asset.pingan.com.hk/eng/3098>.

Investors who have any enquires regarding the above may contact the Manager's Hotline at (+852) 3762 9228 or visit us at <http://asset.pingan.com.hk>.

**Ping An of China Asset Management (Hong Kong) Company Limited**

**4 September 2013**

### IMPORTANT:

*This Fifth Addendum is supplemental to and forms part of the Prospectus and the Product Key Facts of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF and Ping An of China CSI RAFI HK50 ETF dated 10 February 2012, the First Addendum thereto dated 28 May 2012, the Second Addendum thereto dated 28 December 2012, the Third Addendum thereto dated 1 February 2013 and the Fourth Addendum dated 5 June 2013 (collectively, the "Offering Document"). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Fifth Addendum.*

***If you are in doubt about the contents of the Offering Document and this Fifth Addendum, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser.***

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## **Fifth Addendum to the Prospectus**

The Prospectus is hereby supplemented as follows with effect from 4 September 2013:

### **In relation to the HK Dividend ETF**

1. Under the section "Basic Information" on page 29 of the Prospectus, the table under that section shall be replaced in its entirety with the following:

Index Code	H11140 (HKD)
Launch Date	23 July 2009
Base Date	31 December 2004
Base Index	1000
Periodical Review	Next trading day after close of the second Friday in December each year

2. Under the section "Index Maintenance" on page 32 of the Prospectus, the four bullet points under the sentence "Circumstances under which maintenance of the CSI HK Dividend is required include the following:" shall be replaced in its entirety with the following:

- "(a) ex-right: whenever bonus shares or rights are issued for a constituent stock, the CSI HK Dividend is adjusted the day before such issuance; adjusted market cap after divisor adjustment = ex-right quote x number of shares of capital stock after the stock started to trade ex-right + adjusted market cap before divisor adjustment (excluding ex-right shares);
- (b) suspension of trading: if a constituent stock is suspended from trading, its last trading price is used to calculate the CSI HK Dividend, until trading is resumed;
- (c) other corporate events such as second offering or exercise of warrants:
  - (i) if the cumulative change of constituent shares is more than 5%, the CSI HK Dividend is adjusted the day before the change; adjusted market cap after the adjustment = closing price x adjusted number of shares after the change;
  - (ii) if the cumulative change of constituent shares is less than 5%, the CSI HK Dividend is adjusted in the next regular review; and
- (d) when there is a periodic adjustment or an ad hoc adjustment of the list of constituent stocks of the CSI HK Dividend, the CSI HK Dividend is adjusted prior to the date of the change."

3. Under the section "Adjustments to Constituent Stock" on page 33 of the Prospectus, the first sentence under the paragraph "Regular Adjustments of Constituent Stock" shall be replaced in its entirety with the following:

"Regular reviews and adjustments are made to the CSI HK Dividend every December, and such adjustments take effect on the next trading day after close of the second Friday in December each year."

**In relation to the HK Mid Cap Select ETF**

4. Under the section "Basic Information" on page 38 of the Prospectus, the table under that section shall be replaced in its entirety with the following:

Index Code	H11120 (HKD)
Launch Date	28 April 2011
Base Date	31 December 2004
Base Index	1000
Periodical Review	Next trading day after close of the second Friday in June and December respectively each year

5. Under the section "Index Maintenance" on pages 41 and 42 of the Prospectus, the four bullet points under the sentence "Circumstances under which maintenance of the CSI HK Mid Cap Select is required include the following:" shall be replaced in its entirety with the following:

- "(a) ex-right: whenever bonus shares or rights are issued for a constituent stock, the CSI HK Mid Cap Select is adjusted the day before such issuance; adjusted market cap after divisor adjustment = ex-right quote x number of shares of capital stock after the stock started to trade ex-right + adjusted market cap before divisor adjustment (excluding ex-right shares);
- (b) suspension of trading: if a constituent stock is suspended from trading, its last trading price is used to calculate the CSI HK Mid Cap Select, until trading is resumed;
- (c) other corporate events such as second offering or exercise of warrants:

- (i) if the cumulative change of constituent shares is more than 5%, the CSI HK Mid Cap Select is adjusted the day before the change; adjusted market cap after the adjustment = closing price x adjusted number of shares after the change;
  - (ii) if the cumulative change of constituent shares is less than 5%, the CSI HK Mid Cap Select is adjusted in the next regular review; and
  - (d) when there is a periodic adjustment or an ad hoc adjustment of the list of constituent stocks of the CSI HK Mid Cap Select, the CSI HK Mid Cap Select is adjusted prior to the date of the change."
6. Under the section "Adjustments to Constituent Stock" on page 42 of the Prospectus, the first sentence under the paragraph "Regular Adjustments of Constituent Stock" shall be replaced in its entirety with the following:

"Regular reviews and adjustments are made to the CSI HK Mid Cap Select semi-annually every June and December, and such adjustments take effect on the next trading day after close of the second Friday in June and December respectively each year."

**In relation to the HK50 ETF**

7. Under the section "CSI RAFI HK50" on page 48 of the Prospectus, the table under that section shall be replaced in its entirety with the following:

Index Code	H11110 (HKD)
Launch Date	2 June 2010
Base Date	31 December 2004
Base Index	1000
Periodical Review	Next trading day after close of the second Friday in June each year

8. Under the section "Constituent Stock" on page 51 of the Prospectus, the second paragraph shall be replaced in its entirety with the following:

"Constituent adjustments, if any, are implemented and take effect on the next trading day after close of the second Friday in June each year."

9. Under the section "Index Maintenance" on page 52 of the Prospectus, the four bullet points under the sentence "Circumstances under which maintenance of the CSI RAFI HK50 is required include the following:" shall be replaced in its entirety with the following:

- "(a) ex-right: whenever bonus shares or rights are issued for a constituent stock, the CSI RAFI HK50 is adjusted the day before such issuance; adjusted market cap after divisor adjustment = ex-right quote x number of shares of capital stock after the stock started to trade ex-right + adjusted market cap before divisor adjustment (excluding ex-right shares);
- (b) suspension of trading: if a constituent stock is suspended from trading, its last trading price is used to calculate the CSI RAFI HK50, until trading is resumed;
- (c) other corporate events such as second offering or exercise of warrants:
  - (i) if the cumulative change of constituent shares is more than 5%, the CSI RAFI HK50 is adjusted the day before the change; adjusted market cap after the adjustment = closing price x adjusted number of shares after the change;
  - (ii) if the cumulative change of constituent shares is less than 5%, the CSI RAFI HK50 is adjusted in the next regular review; and

- (d) when there is a periodic adjustment or an ad hoc adjustment of the list of constituent stocks of the CSI RAFI HK50, the CSI RAFI HK50 is adjusted prior to the date of the change."

- 10. Under the section "Adjustments to Constituent Stock" on page 52 of the Prospectus, the first sentence under the paragraph "Regular Adjustments of Constituent Stock" shall be replaced in its entirety with the following:

"Regular reviews and adjustments are made to the CSI RAFI HK50 every June, and such adjustments take effect on the next trading day after close of the second Friday in June each year."

The directors of the Manager accept responsibility of the accuracy of the information contained in this Fifth Addendum as at the date of publication.

The Offering Document may only be distributed if accompanied by this Fifth Addendum.

**Ping An of China Asset Management (Hong Kong) Company Limited**  
**4 September 2013**