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Ping An of China CSI HK Dividend ETF (Stock Code: 3070)
Ping An of China CSI HK Mid Cap Select ETF (Stock Code: 3072)
Ping An of China CSI RAFI HK50 ETF (Stock Code: 3098)

sub-funds of the Ping An of China Trust
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

Announcement on Change of Directors
Issued by
Ping An of China Asset Management (Hong Kong) Company Limited
(as the Manager)

The manager of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF, and Ping An of China CSI RAFI HK50 ETF (collectively, the “**Sub-Funds**”) Ping An of China Asset Management (Hong Kong) Company Limited (the “**Manager**”) hereby announces a change in the composition of the board of directors of the Manager. **Mr. TORNBERG Martin** has resigned as director of the Manager and **Mr. MAK Nixon Kim Ho** has been appointed as director of the Manager, with effect on 31 August 2015.

The Manager hereby issues an Addendum to the Prospectus of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF, and Ping An of China CSI RAFI HK50 ETF (the “**Addendum**”). The Addendum is available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the website of the Manager. The webpage for Ping An of China CSI HK Dividend ETF is <http://asset.pingan.com.hk/eng/3070>, Ping An of China CSI HK Mid Cap Select ETF is <http://asset.pingan.com.hk/eng/3072>, and Ping An of China CSI RAFI HK50 ETF is <http://asset.pingan.com.hk/eng/3098>.

Investors who have any enquires regarding the above may contact the Manager’s Hotline at (+852) 3762 9228 or visit us at <http://asset.pingan.com.hk>.

Ping An of China Asset Management (Hong Kong) Company Limited

31 August 2015

IMPORTANT:

This Addendum is supplemental to and forms part of the Prospectus and the Product Key Facts of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF and Ping An of China CSI RAFI HK50 ETF dated 10 February 2012, the First Addendum thereto dated 28 May 2012, the Second Addendum thereto dated 28 December 2012, the Third Addendum thereto dated 1 February 2013, the Fourth Addendum thereto dated 5 June 2013, the Fifth Addendum thereto dated 4 September 2013, the Sixth Addendum thereto dated 9 September 2013, the Seventh Addendum thereto dated 4 October 2013 and the Eighth Addendum thereto dated 17 March 2014, the Ninth Addendum thereto dated 25 April 2014, the Tenth Addendum thereto dated 28 November 2014 and the Eleventh Addendum thereto dated 28 November 2014 (collectively the “Offering Document”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

If you are in doubt about the contents of the Offering Document and this Addendum, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser.

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Twelfth Addendum to the Prospectus

The Prospectus is hereby supplemented as follows:

1. Under the section headed “PARTIES” on page 5 of the Prospectus, the directors of the Manager will be updated as follows:

Directors of the Manager

YAO Jun
YAO Bo Jason
CAI Fangfang
CHAN Tak Yin
TUNG Hoi
WAN Fang
YU Wenjie
GAO Peng
HUANG Yong
TAN Sin Yin
CHANG Jack P
MAK Nixon Kim Ho

2. Under the sub-section headed “**Directors of the Manager**” on page 16 of the Prospectus:
- (a) The name “**TORNBERG Martin**” and the corresponding biographical details are deleted.
 - (b) The name “**MAK Nixon Kim Ho**” and the following biographical details are inserted:

“**MAK Nixon Kim Ho**”

Mr. Mak joined Ping An of China Asset Management (Hong Kong) Co. Ltd. in 2008 and has over 16 years of experience in global financial markets. Mr. Mak is responsible for managing the HK-based investment team and their asset allocation process. He also manages overseas investment for the insurance units and offshore fixed income portfolios for both retail and institutional clients.

Prior to Ping An, Mr. Mak worked at AIG Global Investment Corp (Asia) as a Portfolio Manager, responsible for a number of multi-currency fixed income portfolios for AIA and Hong Kong MPF. Prior to this, he was an Assistant Portfolio Manager and Fixed Income Quantitative Analyst in Sydney at Futureplus Financial Services, which managed one of the biggest industries and semi-government funds in New South Wales (State). Mr. Mak also held a number of positions in the investment management area at JPMorgan Investor Services, Schroders Investment and Rand Merchant Bank Australia. He received a Master of Commerce and a Bachelor of Information System degree from the University of New South Wales.

The directors of the Manager accept responsibility of the accuracy of the information contained in this Addendum as at the date of publication.

The Offering Document may only be distributed if accompanied by this Addendum.

Ping An of China Asset Management (Hong Kong) Company Limited
31 August 2015