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Ping An of China CSI HK Dividend ETF (Stock Code: 3070)
Ping An of China CSI HK Mid Cap Select ETF (Stock Code: 3072)
Ping An of China CSI RAFI HK50 ETF (Stock Code: 3098)

sub-funds of the Ping An of China Trust
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

**Announcement on Termination of Participation Agreement
with
Barclays Bank PLC in relation to Ping An Exchange Traded Fund
Issued by
Ping An of China Asset Management (Hong Kong) Company Limited
(as the Manager)**

With Reference to (i) the Participation Agreement (as defined hereinafter) between Ping An of China Asset Management (Hong Kong) Company Limited (the “**Manager**”) of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF and Ping An of China CSI RAFI HK50 ETF (collectively, the “**Sub-Funds**”), HSBC Institutional Trust Services (Asia) Limited (the “**Trustee**”), Hong Kong Securities Clearing Company Limited (“**HKSCC**”), HK Conversion Agency Services Limited (“**HKCAS**”) and Barclays Bank PLC (“**Barclays**”) dated 10 February 2012 (the “**Participation Agreement**”) whereby Barclays has been appointed as the Participating Dealer (the “**Participating Dealer**”) for each of the Sub-Funds and (ii) the PD Agent Agreement dated 16 November 2015 between the Manager, the Trustee, HKSCC, HKCAS, BNP Paribas Securities Services (“**BNP Paribas**”) and Barclays (the “**PD Agent Agreement**”) whereby BNP Paribas has been appointed as the PD Agent of the Participating Dealer’s agent (the “**PD Agent**”), the Manager hereby announces Barclays would cease to act as the Participating Dealer for each of the ETFs with termination of the Participation Agreement simultaneously with effect from **21 March 2016** (the “**Termination Date**”). With

reference to the PD Agent Agreement, the PD Agent Agreement automatically terminates upon the termination of the Participation Agreement. Accordingly, the PD Agent Agreement shall also be terminated on the Termination Date.

The Manager hereby issues an Addendum to the Prospectus of the Sub-Funds (the “**Addendum**”). The Addendum is available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the website of the Manager. The webpage for Ping An of China CSI HK Dividend ETF is <http://asset.pingan.com.hk/eng/3070>, Ping An of China CSI HK Mid Cap Select ETF is <http://asset.pingan.com.hk/eng/3072>, and Ping An of China CSI RAFI HK50 ETF is <http://asset.pingan.com.hk/eng/3098>.

Investors who have any enquires regarding the above may contact the Manager’s Hotline at (+852) 3762 9228 or visit us at <http://asset.pingan.com.hk>.

Ping An of China Asset Management (Hong Kong) Company Limited

21 March 2016

IMPORTANT:

*This Addendum is supplemental to and forms part of the Prospectus and the Product Key Facts of the Ping An of China CSI HK Dividend ETF, Ping An of China CSI HK Mid Cap Select ETF and Ping An of China CSI RAFI HK50 ETF dated 10 February 2012, the First Addendum thereto dated 28 May 2012, the Second Addendum thereto dated 28 December 2012, the Third Addendum thereto dated 1 February 2013, the Forth Addendum thereto dated 5 June 2013, the Fifth Addendum thereto dated 4 September 2013, the Sixth Addendum thereto dated 9 September 2013, the Seventh Addendum thereto dated 4 October 2013 and the Eighth Addendum thereto dated 17 March 2014, the Ninth Addendum thereto dated 25 April 2014, the Tenth Addendum thereto dated 28 November 2014, the Eleventh Addendum thereto dated 28 November 2014 and the Twelfth Addendum thereto dated 31 August 2015 (collectively the “**Offering Document**”) Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.*

If you are in doubt about the contents of the Offering Document and this Addendum, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser.

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Thirteenth Addendum to the Prospectus

The Prospectus is hereby supplemented as follows:

1. Under the section headed “**MANAGEMENT AND ADMINISTRATION**” on page 21 of the Prospectus, the Participating Dealers of the Manager will be updated as follows:

Participating Dealers

...

As at 21 March 2016, the Sub-Funds have 9 Participating Dealers, namely ABN AMRO Clearing Hong Kong Limited, Chief Securities Limited, Citigroup Global Markets Asia Limited; Credit Suisse Securities (Hong Kong) Limited; Goldman Sachs (Asia) Securities Limited; J.P. Morgan Broking (Hong Kong) Limited; Merrill Lynch Far East Limited; Phillip Securities (Hong Kong) Limited and UBS Securities Hong Kong Limited.

2. Under the section headed “**KEY INFORMATION**” respectively under **THE HK DIVIDEND ETF**, **THE HK MID CAP SELECT ETF** and **THE HK50 ETF** on page 25, 35 and 45 of the Prospectus, the details of the column “**Participating Dealer(s)**” will be updated as follows:

For **THE HK DIVIDEND ETF**:

Participating Dealers:

- ABN AMRO Clearing HongKong Limited
- Chief Securities Limited
- Citigroup Global Markets Asia Limited
- Credit Suisse Securities (Hong Kong) Limited
- Goldman Sachs (Asia) Securities Limited
- J.P. Morgan Broking (Hong Kong) Limited
- Merrill Lynch Far East Limited
- Phillip Securities (Hong Kong) Limited
- UBS Securities Hong Kong Limited

For **THE HK MID CAP SELECT ETF**:

Participating Dealers:

- ABN AMRO Clearing Hong Kong Limited
- Chief Securities Limited
- Citigroup Global Markets Asia Limited
- Credit Suisse Securities (Hong Kong) Limited
- Goldman Sachs (Asia) Securities Limited
- J.P. Morgan Broking (Hong Kong) Limited
- Merrill Lynch Far East Limited
- Phillip Securities (Hong Kong) Limited
- UBS Securities Hong Kong Limited

For **THE HK50 ETF**:

Participating Dealers:

- ABN AMRO Clearing Hong Kong Limited
- Chief Securities Limited
- Citigroup Global Markets Asia Limited
- Credit Suisse Securities (Hong Kong) Limited
- Goldman Sachs (Asia) Securities Limited
- J.P. Morgan Broking (Hong Kong) Limited
- Merrill Lynch Far East Limited
- Phillip Securities (Hong Kong) Limited

- UBS Securities Hong Kong Limited

The directors of the Manager accept responsibility of the accuracy of the information contained in this Addendum as at the date of publication.

The Offering Document may only be distributed if accompanied by this Addendum.

Ping An of China Asset Management (Hong Kong) Company Limited

21 March 2016