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IMPORTANT NOTES: Investors are strongly advised to consider the contents of this Announcement and Notice. This Announcement and Notice is important and requires your immediate attention. If in doubt, please seek professional advice. This Announcement and Notice concerns the Termination Date, Delisting and Deauthorisation of the Sub-Fund.

- **The termination of the Sub-Fund and the Deauthorisation of the Sub-Fund became effective on 30 June 2016.**
- **The Delisting of the Sub-Fund from the SEHK became effective from 9:00 a.m. on 30 June 2016.**

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Ping An of China CSI RAFI A-Share 50 ETF*

(*This is a synthetic ETF)

a sub-fund of the Ping An of China Trust

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))
(Stock Code: 2818)

ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

Reference is made to the announcement and notice dated 24 July 2014 and entitled "Announcement and Notice of the Proposed Termination, Cessation of Trading, Voluntary Delisting and Deauthorisation" (the "**July 2014 Announcement and Notice**"), the announcement dated 26 August 2014 and entitled "Announcement of the Cessation of Trading (the "**August 2014 Announcement**"), the announcement dated 18 September 2014 and entitled "Announcement of Waiver from Strict Compliance of Certain Provisions of the UT Code" (the "**September 2014 Announcement**"), the announcement dated 25 November 2014 and entitled "Interim Distribution Announcement (the "**November 2014 Announcement**") and the announcement dated 31 May 2016 and entitled "CGT Provision Refund and Final Distribution Announcement" (the "**May 2016 Announcement**"). Capitalised terms not defined in this Announcement and Notice have the same meanings as defined in the July 2014 Announcement and Notice, the August 2014 Announcement, the September 2014 Announcement, the November 2014 Announcement, the May 2016 Announcement or the Prospectus of the Sub-Fund.

The purpose of this Announcement and Notice is to inform the investors that the Trustee and the Manager on 30 June 2016 (the "**Termination Date**") formed an opinion that the Sub-Fund ceases to have any contingent or actual assets or liabilities. The termination process of the Sub-Fund has been completed.

Further, the SFC has approved the Deauthorisation of the Sub-Fund and the SEHK has approved the Delisting of the Sub-Fund from the SEHK. The Deauthorisation became effective on the Termination Date and the Delisting became effective from 9:00 a.m. on 30 June 2016.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

If you have any queries in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at Suites 1106-1110, 11th Floor, Chater House, 8 Connaught Road, Central, Hong Kong, or call: (852) 3762 9228, or visit the Manager's website <http://asset.pingan.com.hk>.

Ping An of China Asset Management (Hong Kong) Company Limited
as Manager of the Trust and the Sub-Fund
Hong Kong, 30 June 2016