

**IMPORTANT:** The Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

The Manager accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge, the opinions expressed in this Notice have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Fund. An investment in the Fund may not be suitable for everyone.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

**This notice is important and requires your immediate attention. If you are in doubt about the contents of this Notice, you should consult your financial planner, bank manager, solicitor, accountant or other professional adviser.**

**Ping An of China Select Investment Fund Series**  
(the “Fund”)  
**Ping An of China SIF – RMB Bond Fund**  
(the “Sub-Fund”)

**Notice to Unitholders**

Issued by  
**Ping An of China Asset Management (Hong Kong) Company Limited**  
(as the Manager)

All capitalised terms in this notice shall have the same meaning as in the Explanatory Memorandum of the Fund and the Sub-Fund (the “Explanatory Memorandum”) dated 29 April 2020 as amended from time to time, unless otherwise stated.

The manager of the Fund and the Sub-Fund, Ping An of China Asset Management (Hong Kong) Company Limited (the “Manager”) wish to inform you that the Trust Deed of the Fund, as amended, restated and supplemented from time to time (the “Trust Deed”) has been amended by way of a supplemental deed (the “Supplemental Deed”). The Supplemental Deed makes a clarificatory amendment to Clause 14.6 of the Trust Deed for consistency with Clause 21.1A of the Trust Deed.

For the avoidance of doubt, the Manager does not consider there to be any material impact on or material change to the Fund and the Sub-Fund following the amendment of the Trust Deed as described in this Notice.

The amendment of the Trust Deed does not require Unitholders’ approval. The Trustee has certified that, pursuant to Clause 30.1 of the Trust Deed, the amendment of the Trust Deed by way of the Supplemental Deed (a) does not materially prejudice the interests of the Unitholders, does not operate to release to any material extent the Trustee or the Managers or any other person from any liability to the Unitholders and will not result in

any increase in the amount of costs and charges payable by the Fund and Sub-Fund (other than the costs, charges, fees and expenses incurred in connection with the Supplemental Deed); (b) is necessary in order to make possible compliance with any fiscal, statutory, regulatory or official requirement (whether or not having the force of law); or (c) is made to correct a manifest error.

Copies of Trust Deed and the Supplemental Deed are available for inspection free of charge at the Manager's office during normal working hours.

If you have any questions or require further information, please contact the Manager during normal working hours at Suite 2301, 23rd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at (+852) 3762 9228.

The Manager accepts responsibility for the information contained in this notice as being accurate at the date hereof.

**Ping An of China Asset Management (Hong Kong) Company Limited**

19 June 2020