

IMPORTANT:

*This Addendum is supplemental to and forms part of the Prospectus of the Ping An of China Trust dated 31 December 2019 (the “**Prospectus**”) and the Product Key Facts of the Ping An Nasdaq 5HANDL* ETF (*A trademark of Nasdaq and its licensors) dated April 2020 (the “**Offering Document**”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.*

If you are in doubt about the contents of the Offering Document and this Addendum, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser.

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Ping An Nasdaq 5HANDL* ETF
(*A trademark of Nasdaq and its licensors)
(Stock Code: 3198)

a sub-fund of the Ping An of China Trust
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

Addendum to the Prospectus

The Prospectus is hereby supplemented as follows:

The third paragraph under the sub-section “Investment Objective and Strategy” of the section headed “THE 5HANDL ETF” on page 104 of the Prospectus shall be deleted and replaced by the following:

“Where it is not possible to acquire certain Underlying ETFs which are constituents of the Underlying Index due to restrictions or limited availability, the 5HANDL ETF may also pursue a representative sampling strategy by investing in a portfolio featuring high correlation with the Underlying Index and the Manager may invest other exchange traded funds that are not included as constituents of the Underlying Index. When adopting this strategy, the 5HANDL ETF may or may not hold all the Index Securities of the Underlying Index and the Manager may overweight certain of the Underlying ETF which are included as constituents of the Underlying Index relative to the Underlying ETFs’ respective weightings in the Underlying Index on the condition that the maximum extra weighting in any Underlying ETF will not exceed 4% or such other percentage as determined by the Manager after consultation with the SFC. The 5HANDL ETF may invest in exchange traded funds not included as constituents of the Underlying Index as the Manager considers appropriate, provided that the sample closely reflects the overall characteristics of the Underlying Index which the Manager believes will help the 5HANDL ETF achieve its investment objective. “

The directors of the Manager accept responsibility for the accuracy of the information contained in this Addendum as at the date of publication.

The Offering Document may only be distributed if accompanied by this Addendum.

Ping An of China Asset Management (Hong Kong) Company Limited
27 April 2020