

IMPORTANT: The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (“SFC”) take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirm, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts of which would make any statement misleading.

Authorization by the SFC is not a recommendation or endorsement of the product nor does it guarantee the commercial merits of the product or its performance. It does not mean the product is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the relevant fund’s offering documents (including the full text of the risk factors stated therein) in detail before making any investment decision.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.



**Ping An of China CSI 5-10Y CGB ETF (Stock Code: 3080)
(the “Sub-Fund”)**

a sub-fund of the Ping An of China Trust (the “Trust”)
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

**Announcement
Change of Underlying Index Name**

**Issued by
Ping An of China Asset Management (Hong Kong) Company Limited
(as the Manager)**

The manager of the Trust and the Sub-Fund, Ping An of China Asset Management (Hong Kong) Company Limited (the “**Manager**”), announces that, with effect from 14 September 2020 (the “**Effective Date**”), the name of the underlying index of the Sub-Fund (the “**Underlying Index**”) will be changed from CSI PingAn 5-10y CGB Benchmark Index to CSI 5-10y Liquid CGB Index.

For the avoidance of doubt, no other changes are made to the Underlying Index other than the name change.

The investment strategy and risk profile of the Sub-Fund does not change. The name and stock short names of the Sub-Fund also remain unchanged. The Manager believes that there will not be

any material change or increase in the overall risk profile of the Sub-Fund following the above changes. There will be no change to the operation of the Sub-Fund.

The revised Prospectus (by way of an addendum) and Product Key Facts Statement of the Sub-Fund reflecting the change described above will be made available on or around the Effective Date on the Manager's website at <http://asset.pingan.com.hk> (this website has not been reviewed by the SFC) and at the Manager's office during normal working hours.

If you have any questions or require further information, please contact the Manager during normal working hours at Suite 2301, 23rd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at (+852) 3762 9228.

Ping An of China Asset Management (Hong Kong) Company Limited
14 September 2020

IMPORTANT:

This Addendum is supplemental to and forms part of the Prospectus of the Ping An of China Trust dated 31 December 2019, as supplemented and amended (the “Prospectus”) and the Product Key Facts of the Ping An of China CSI 5-10Y CGB ETF dated September 2020 (the “Offering Document”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

If you are in doubt about the contents of the Offering Document and this Addendum, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission take no responsibility for the contents of this Addendum, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Addendum.

Authorisation by the Securities and Futures Commission is not a recommendation or endorsement of the product nor does it guarantee the commercial merits of the product or its performance. It does not mean the product is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.



Ping An of China CSI 5-10Y CGB ETF (Stock Code: 3080)

a sub-fund of the Ping An of China Trust
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

Addendum to the Prospectus

The Prospectus is hereby supplemented as follows:

All references to “CSI PingAn 5-10y CGB Benchmark Index” in the Prospectus shall be replaced with “CSI 5-10y Liquid CGB Index”.

The directors of the Manager accept responsibility for the accuracy of the information contained in this Addendum as at the date of publication.

The Offering Document may only be distributed if accompanied by this Addendum.

Ping An of China Asset Management (Hong Kong) Company Limited

14 September 2020